Theory of Change and SDG-aligned Impact Indicators

6 Sustainable Development

1 NO POVERTY | 2 ZERO HUNGER | 5 GENDER EQUALITY | 6 CLEAN WATER AND SANITATION | 7 AFFORDABLE AND CLEAN ENERGY | 8 DECENT WORK AND ECONOMIC GROWTH | 11 SUSTAINABLE CITIES AND COMMUNITIES | 12 RESPONSIBLE CONSUMPTION AND PRODUCTION | 13 CLIMATE ACTION

5 Impact / Systems Change

- Move Away from fossil based energy production to clean & renewable energy sources that mitigate climate change & reduce GHG emissions.
- Transforming the conventional practices and systems of agriculture towards more sustainable, regenerative, and resilient approaches.
- Shift from conventional, unsustainable resource consumption to more sustainable & efficient approach. Growth of the circular economy.
- Create more sustainable and inclusive societies by integrating environmental, social, and economic considerations into decision making.

4 Outcome: Long Term Effects

- **Reduction in GHG emissions**
- **Improved Livelihoods and poverty reduction**
- **Improvements in employment rates & Increase in Gender Equity Employment**
- **More Robust Investment & Economic growth across climate tech ecosystems**
- **Improved operating environment for climate technology businesses**

3 Outcome: Direct Effect of Investment

- Increase in Renewable Installed Capacity
- Increase in the number of households electrified and the quality of connections
- Increase in businesses and driver conversion to EV
- Increase in farming yields and reduction in food losses
- Improvements in tonnes of waste recycled
- Increase in $ catalyzed for Portfolio companies & female led businesses
- Participation in Policy and program development to accelerate businesses focused on Climate Mitigation and adaptation

2 Output: Climate Fund

- Clean Energy Connections
- New EV's deployed in African Cities
- Increased deployment and access to clean storage and supply chain Improvements
- Establishment of businesses providing Organic and resilient farming solutions
- Establishment of recycling centers & associated logistics systems for waste collection
- Increase in investment in female led Businesses
- Provide insights and learnings on early stage climate business and appropriate financing

1 Activity: ACV Action

- Invest in Climate Focused Technology Businesses in Africa.
- Venture Build entrepreneurs and businesses: embed human capital in early stage companies ensuring that founders have access to the right teams at the right time.
- Thought Leadership